



October 2023 Open Banking Update

Dear Customer,

Please see below to learn more about scheduled migrations as well as upcoming changes and new offerings to our Open Banking API network.

PNC Bank – Migration on October 26, 2023

PNC Bank has made the decision to block screen-scraping on November 1, 2023. While we strive to give our clients 4 weeks notice, in order to avoid aggregation disruptions due to this upcoming deadline, we will migrate PNC Bank accounts to the Akoya Open Banking API on Thursday October 26, 2023. We are committed to working with Akoya and PNC towards minimization of issues. The API should provide a much better aggregation experience as it will allow more efficient and reliable aggregation. We will notify you as soon as we have the new FI ID and FI Name as well as a release date for the API connection to be available for new account configurations. The list of in-scope financial institutions that will migrate are below, on page 2.

Voya Retirement – Migration on December 7, 2023

Voya has made the decision to block screen-scraping on December 31, 2023. To avoid disruptions around year end timeframes, we will migrate Voya (Participant Retirement) accounts to the Open Banking API on Thursday December 7, 2023. We will notify you as soon as we have the new FI ID and FI Name as well as a release date for the API connection to be available for new account configurations. The list of in-scope financial institutions that will migrate are below, on page 2.

New Upcoming Open Banking APIs

Transamerica (Participant Retirement) will be available soon through the Akoya API integration. Open Banking API support is also coming in Q4 for Capital One. We will provide additional details and more information once we have dates for the availability of each new API. Historically, accounts at these institutions fail to aggregate via their website sources, so API connectivity will provide more efficient and stable aggregation connections as well as allow accounts that have never aggregated to update successfully.

Fidelity Update

Migrations for Fidelity Investments accounts have been completed. As previously communicated, Fidelity is no longer supporting screen-scraping effective as of October 1, 2023. Accounts must use the Open Banking API to aggregate and the old Fidelity non-API sources will be deleted on November 6, 2023. [See spreadsheet attached](#) for more details.

Empower Update

Migrations for Empower Participant Retirement have been completed. We will be deleting the old Empower non-API sources on November 6, 2023. The sponsor access websites will remain unchanged. [See spreadsheet attached](#) for more details.

How can my firm access the open banking sources?

As always prior completion of our Financial Institution Data Access (FIDA) Addendum is required in order to utilize Open Banking API channels and avoid loss of connectivity due to data providers shutting off screen-scraping. See spreadsheet attached for more details.

What are the PNC Bank FIs in-scope for migration on October 26, 2023:

FI ID	FI Name
7351	PNC Bank (Banking)
10705	PNC Bank - Direct Connect - Banking - Quicken (Banking)
45392	PNC Wealth Management (Investment)

What are the Voya Participant Retirement FIs in-scope for migration on December 7, 2023:

FI ID	FI Name
47262	Hewitt Associates AutoNation Benefits Connection
95885	Voya Financial - BNY Mellon
113094	Voya Financial - Bacardi U.S.A
113037	Voya Financial - Ball Corporation
111421	Voya Financial - Baptist Health Care Retirement Plans
111927	Voya Financial - Bass Pro Group
86261	Voya Financial - Baxter IIP
110449	Voya Financial - Best Buy Retirement Savings Plan
112491	Voya Financial - BlueTriton Brands
109314	Voya Financial - Bon-Ton Stores Retirement Contribution Plan
52381	Voya Financial - Booz Allen Hamilton Employees' Capital Accumulation Plan
109315	Voya Financial - Boyd Gaming Corp 401(k) Plan and Trust
98534	Voya Financial - CIRS Retirement Plans
98554	Voya Financial - CalSTRS Pension2
109369	Voya Financial - CenterPoint Energy Savings Plan
113448	Voya Financial - Circle K Retirement Plans
97770	Voya Financial - City of Los Angeles Deferred Compensation Plan
110160	Voya Financial - City of Milwaukee 457 Deferred Compensation Plan
110455	Voya Financial - Consolidated Nuclear Security 401(k) Plans
111600	Voya Financial - Constellis 401(k) Plan
110886	Voya Financial - Cypress International Retirement Plan
97767	Voya Financial - DIRECTV 401(k) Savings Plan
98652	Voya Financial - DaVita Retirement Savings Plan
98467	Voya Financial - Daimler Retirement Savings Plan
111801	Voya Financial - Diocese of San Jose 403(b) Retirement Plan
108725	Voya Financial - Dollar General Corporation 401(k) Savings and Retirement Plan
110903	Voya Financial - Dominion Energy Savings Plan

98184	Voya Financial - Edwards Lifesciences Savings and Investment Plan
112070	Voya Financial - Evraz Retirement Plans
98586	Voya Financial - Exelis Retirement Savings Plan
94488	Voya Financial - ExxonMobil Savings Plan
113600	Voya Financial - Farm Credit Foundations
112913	Voya Financial - First National of Nebraska, Inc.
109316	Voya Financial - Fleetwood
47317	Voya Financial - Fluor Corporation Retirement Plans
109363	Voya Financial - Fuels Marketing Savings Plan
97449	Voya Financial - G4S Secure Solutions (USA) Inc.
112774	Voya Financial - Genpact U.S. 401(k) Savings Plan
109364	Voya Financial - Glatfelter Pension Service Center
110048	Voya Financial - Hearst Benefits
91265	Voya Financial - Honeywell Employee Savings Plan
87083	Voya Financial - Honeywell Savings Programs
97791	Voya Financial - Hunter Douglas Inc. Employee Savings 401(k) Plan
109317	Voya Financial - I.A.M. National 401(k) Plan
113221	Voya Financial - IES Holdings
98472	Voya Financial - ITW Retirement Plans
98693	Voya Financial - Indiana Public Retirement System
110343	Voya Financial - J.M. Huber 401(k) Investment Program
98173	Voya Financial - Kohler Co. 401(k) Savings Plan
110059	Voya Financial - LAUSD 457(b) Deferred Compensation Plan
111221	Voya Financial - LHC Group 401(k) Plan
109318	Voya Financial - LSG Sky Chefs
109877	Voya Financial - Leidos
97586	Voya Financial - Lubrizol Profit Sharing and Savings Plan
98520	Voya Financial - ML&A 401k & PSP
97814	Voya Financial - MasterCard Retirement Plans
113047	Voya Financial - Mercedes-Benz USA Retirement Savings Plan
96385	ING - Minnesota State Retirement System
110039	Voya Financial - Motorola Solutions 401k Plan
98638	Voya Financial - NAPA Profit Sharing Plans
109319	Voya Financial - NEC Electronics America
71766	Voya Financial - Nestle Savings Plans
53463	Voya Financial - New York City Deferred Compensation Plan
109320	Voya Financial - Newcomb and Boyd
113571	Voya Financial - Nissan 401(k) Center
55124	Voya Financial - Non-Qualified Plans
109880	Voya Financial - Occidental Petroleum Corporation (Oxy)
112987	Voya Financial - Ohio Public Employees Retirement System
98009	Voya Financial - Olin Corporation Contributing Employee Ownership Plan
109365	Voya Financial - Oregon Savings Growth Plan

109321	Voya Financial - Pella Corporation 401k
111846	Voya Financial - Pennsylvania PSERS Defined Contribution Plan
109322	Voya Financial - Qimonda Savings Plan
113152	Voya Financial - Quorum Health Corporation
110913	Voya Financial - Refinitiv 401(k) Savings Plan
112159	Voya Financial - Retirement Savings
113474	Voya Financial - Roman Catholic Archdiocese of Boston
93285	ING - SUPERVALU STAR 401(k) PLAN
113106	Voya Financial - Save-A-Lot 401(k) Plan
109323	Voya Financial - Schawk, Inc. Retirement Plan
109324	Voya Financial - Sears Holdings Pension Service Center
97921	Voya Financial - Serco 401(k) Retirement Plan
88782	Voya Financial - Sodexo 401(k) Savings Plan & Trust
97973	ING - Solvay North America
112380	Voya Financial - South Carolina State Optional Retirement Program (ORP)
98213	ING - Spirit AeroSystems Holdings, Inc. Retirement and Savings Plan
112013	Voya Financial - St. Louis County, Missouri Deferred Compensation Plan
92825	ING - Starwood Savings and Retirement Plan
111913	Voya Financial - State Universities Retirement System of Illinois - SURS Defined Contribution Plan
110883	Voya Financial - State of Iowa
112012	Voya Financial - State of Nevada Deferred Compensation Program (NDC)
109933	Voya Financial - Sun Life Financial
97877	ING - TASC Savings Plan
113103	Voya Financial - TRS Supplemental Savings Plan
113266	Voya Financial - The Art Institute of Chicago Retirement Plans
109325	Voya Financial - The MYR Group 401(k) Savings Plans
109326	Voya Financial - The Publix 401(K) Smart Plan
98328	ING - The SI Organization, Inc. Savings Plans
110390	Voya Financial - Thomson Reuters (401(k) Plan)
112514	Voya Financial - Trinity Industries
53428	ING - UPS Savings Advantage
112854	Voya Financial - United Health Services (UHS)
88623	Voya Financial - United Launch Alliance 401(k) Savings and Retirement Plan
109327	Voya Financial - Virginia Retirement System
98202	Voya Financial - Voya Financial - PERS/OPSRP Individual Account Program
86963	Empower Retirement - Washington State Department of Retirement Systems - Participant
94686	Voya Financial - Waste Management Retirement Savings Plan
111528	Voya Financial - Weis Markets, Inc.
113003	Voya Financial - Western Dental Services 401(k) Plan
109328	Voya Financial - Westinghouse Savings Plan
42212	Voya Financial - Xerox 401(k) Savings Plan
44132	Voya Financial - Your Retirement Plan
109329	Voya Financial - Yum Savings Center

