

Morningstar Weekly Market Report

U.S. Market Overview: September 08–September 15, 2006

Market Commentary

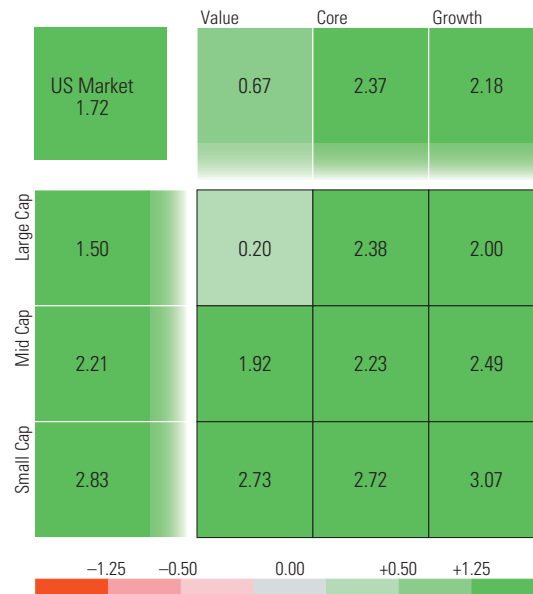
OPEC's commitment to continue oil production at current levels brought another week of steep declines in energy prices. Recent inflation figures suggest the economy is cooling down, setting the stage for the Federal Open Market Committee to leave rates unchanged at this Wednesday's meeting. The Morningstar US Market Index added 1.7% for the week ending September 15, 2006.

All nine Morningstar Style Indexes finished the week in the positive, turning the Morningstar Market Barometer into a sea of green. In a repeat of two weeks ago, the Morningstar Small Growth Index claimed the top spot by adding 3.1%, and the Morningstar Large Value index claimed the bottom spot with a slight gain of 0.2%.

The Morningstar Large Value Index was a tale of two sectors as the financial services giants JPMorgan Chase & Co., Morgan Stanley and Citigroup Inc. all made positive contributions of 3.7%, 6.4%, and 1.0% respectively. On the other extreme, energy giants Exxon Mobile Corp., Chevron Corp., and ConocoPhillips all slid over 3% to even things out. Energy stocks were down across the board due to the impact of declining oil prices.

Bristol-Myers Squibb Co. shares jumped 7.5% after the board fired the CEO and general counsel following a botched deal to keep a generic version of Plavix off the market. The move also increased speculation of a take over.

Morningstar Market Barometer (% Return)



Trailing Returns %

	1-Week	3-Month	YTD	1-Yr	3-Yr	5-Yr
Morningstar Indexes						
US Market	1.72	5.14	6.95	9.61	12.18	6.66
Large Cap	1.50	5.77	7.16	9.61	10.51	4.70
Mid Cap	2.21	3.34	5.49	9.08	16.88	11.61
Small Cap	2.83	3.45	8.58	10.71	15.50	12.99
US Value	0.67	7.54	13.32	14.71	17.67	10.33
US Core	2.37	5.23	7.31	10.28	12.83	7.04
US Growth	2.18	2.33	-0.16	3.40	5.87	1.98
Large Value	0.20	8.51	14.62	16.00	16.92	8.86
Large Core	2.38	5.49	7.29	10.35	11.34	4.89
Large Growth	2.00	2.90	-1.10	1.76	2.96	-0.32
Mid Value	1.92	4.57	9.05	10.70	19.74	13.63
Mid Core	2.23	4.68	5.71	8.40	16.47	12.80
Mid Growth	2.49	0.72	1.86	8.00	14.06	7.61
Small Value	2.73	4.89	10.58	11.35	18.30	16.19
Small Core	2.72	4.01	11.95	14.56	18.17	15.05
Small Growth	3.07	1.45	3.25	6.25	10.08	7.45

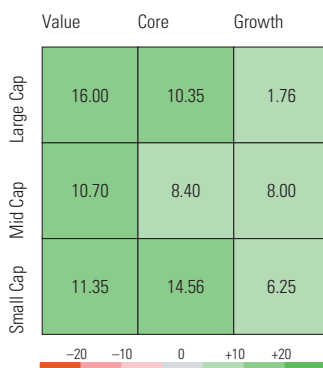
Biggest Influence on Index Performance

	Weekly Return %	Index Contribution %
Best Performing Index		
Small Growth	3.07	
Energy Conversion Devices Inc.	16.50	0.07
Under Armour Inc. Cl A	18.28	0.06
Kyphon Inc.	10.34	0.05
Trident Microsystems Inc.	13.98	0.05
Select Comfort Corp.	13.90	0.05
Worst Performing Index		
Large Value	0.20	
JPMorgan Chase & Co.	3.73	0.16
Morgan Stanley	6.39	0.11
Bristol-Myers Squibb Co.	7.51	0.09
Pfizer Inc.	1.63	0.09
Citigroup Inc.	0.97	0.06

Year-to-Date



1-Year



3-Year

