

Morningstar Weekly Market Report

U.S. Market Overview: March 03–March 10, 2006

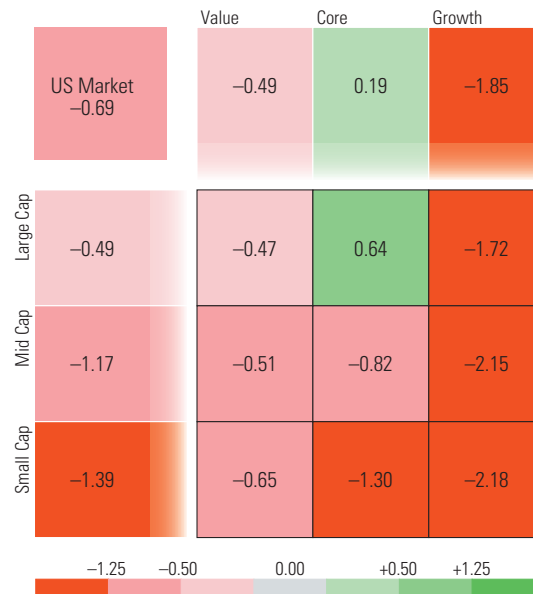
Market Commentary

Falling oil prices and a positive jobs report late last week were not enough to stem the tide of losses experienced by the markets. Meanwhile, there were concerns about the flow of foreign capital into the United States following the Dubai Ports World decision to divest its U.S. holdings amid growing political pressure. The Morningstar US Market Index fell 0.69% for the week ending March 10, 2006.

The Large Core Index was the only green spot on the Morningstar Market Barometer in a sea of red, gaining 0.64%. Procter & Gamble rose 4.3% amid strong initial sales figures for the Fusion, a new five-blade razor introduced by the recently acquired Gillette. Sprint Nextel Corp. gained 4.9% after the company issued a positive statement on future sales growth and a cost reduction plan.

The Morningstar US Growth Index lost 1.85%, led by dismal performance of tech stocks. After reaching a record high in January, Google continued to slide, losing 10.8% last week. The decline followed a communications fumble when the firm inadvertently posted internal sales projections on its Web site. It was also a rough week for chip manufacturers. Texas Instruments lost 4.7% after failing to increase its first quarter projections, and Advanced Micro Devices dropped 7.3% in reaction to news of rival Intel's newest chip. Continuing with the theme, Apple took a hit on the news of Microsoft's mobile PC initiative, Origami, aimed at the iPod market. Apple stock was down 6.7% for the week.

Morningstar Market Barometer (% Return)



Trailing Returns %

	1-Week	3-Month	YTD	1-Yr	3-Yr	5-Yr
Morningstar Indexes						
US Market	-0.69	2.52	3.38	10.11	20.55	3.56
Large Cap	-0.49	1.79	2.67	7.52	17.51	1.25
Mid Cap	-1.17	4.21	4.54	17.21	28.11	9.45
Small Cap	-1.39	5.44	7.58	16.95	30.49	11.14
US Value	-0.49	3.96	4.65	10.53	23.75	7.73
US Core	0.19	3.77	3.79	9.30	21.04	4.40
US Growth	-1.85	-0.34	1.60	10.67	16.74	-2.35
Large Value	-0.47	4.02	4.69	9.30	21.51	5.77
Large Core	0.64	3.18	3.09	7.02	18.52	1.75
Large Growth	-1.72	-2.18	-0.02	6.33	12.29	-4.77
Mid Value	-0.51	3.44	3.91	13.63	28.88	12.40
Mid Core	-0.82	5.08	4.71	15.33	27.30	11.87
Mid Growth	-2.15	4.10	4.95	22.52	27.75	3.43
Small Value	-0.65	4.73	6.23	14.58	31.65	15.93
Small Core	-1.30	5.94	8.29	16.77	30.63	13.76
Small Growth	-2.18	5.59	8.15	19.65	29.25	3.92

Biggest Influence on Index Performance

	Weekly Return %	Index Contribution %
Best Performing Index		
Large Core	0.64	
Procter & Gamble Co.	4.32	0.25
General Electric Co.	1.79	0.18
American International Group Inc.	3.31	0.14
Sprint Nextel Corp.	4.94	0.10
International Business Machines Corp.	2.01	0.07
Worst Performing Index		
Small Growth	-2.18	
Wind River Systems Inc.	-19.99	-0.07
Redback Networks Inc.	-18.76	-0.07
KFX Inc.	-13.57	-0.06
Superior Energy Services Inc.	-10.20	-0.06
Microsemi Corp.	-10.91	-0.06

Year-to-Date



1-Year



3-Year

