Morningstar Weekly Market Report

U.S. Market Overview: March 02–March 09, 2007

Market Commentary

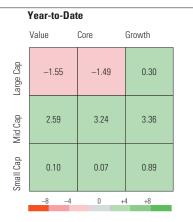
After experiencing a major slide the week before, markets made up some ground last week. The Morningstar US Market Index rose 1.15% for the week ending March 9, 2007. Positive economic news in the form of a falling unemployment rate and a resilient U.S. dollar encouraged investors to return to equities.

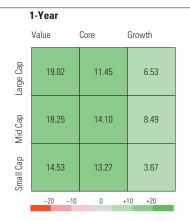
All nine Morningstar style indexes finished in positive territory. Growth indexes did much better than their value and core peers, led by the Morningstar Mid Growth Index's 1.7% appreciation. The Morningstar Large Core Index finished last with a 0.7% gain.

MEMC Electronic Materials Inc., a supplier of key components to electronic chip manufacturers, featured prominently in the Morningstar Mid Growth Index's strong run. The stock gained 10.4% as confidence returned to some cyclical corners of the market. Precision Castparts Corp. benefited from a similar trend as that specialty-component maker's stock rose 6.8% due to signs of strength in the aerospace market.

Poor retail sales numbers for February dragged retail stocks down. Gap Inc. and Costco Wholesale Corp. dropped 3% and 2.5% respectively, contributing to the Morningstar Large Core Index's subdued performance. Subprime mortgage lenders continue to be the market's weakest spot, however. New Century Financial Corp., the latest subprime lender to come under pressure from its creditors, crashed 78% last week.

Trailing Returns %						
Morningstar Indexes	1-Week	3-Month	YTD	1-Yr	3-Yr	5-Yr
US Market	1.15	0.30	-0.10	12.61	10.22	6.72
Large Cap	1.12	-0.14	-0.99	12.55	8.74	4.88
Mid Cap	1.22	2.12	3.06	13.51	14.77	11.70
Small Cap	1.21	-0.45	0.35	10.42	12.24	11.24
US Value	1.17	1.10	-0.65	18.64	13.99	10.59
US Core	0.83	-0.02	-0.50	12.02	10.52	6.99
US Growth	1.49	-0.27	1.00	6.75	5.80	1.76
Large Value	1.33	0.66	-1.55	19.02	13.13	9.27
Large Core	0.66	-0.56	-1.49	11.45	9.37	5.06
Large Growth	1.44	-0.61	0.30	6.53	3.11	-0.62
Mid Value	0.68	2.85	2.59	18.25	16.69	13.87
Mid Core	1.34	2.39	3.24	14.10	13.67	12.31
Mid Growth	1.66	1.13	3.36	8.49	13.78	8.08
Small Value	0.92	0.59	0.10	14.53	14.10	14.19
Small Core	1.22	-0.78	0.07	13.27	14.40	13.26
Small Growth	1.48	-1.11	0.89	3.67	8.09	5.92



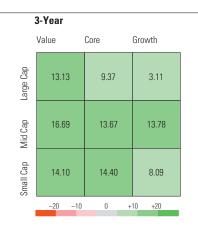


Morningstar Market Barometer (% Return)



Biggest Influence on Index Performance

	Weekly Return %	Index Contribution %
Best Performing Index		
Mid Growth	1.66	
MEMC Electronic Materials Inc.	10.39	0.09
Precision Castparts Corp.	6.77	0.08
National Oilwell Varco Inc.	5.89	0.07
Thermo Fisher Scientific Inc.	3.75	0.07
Cognizant Technology Solutions Corp.	5.28	0.06
Worst Performing Index		
Large Core	0.66	
Hewlett-Packard Co.	3.72	0.10
Coca-Cola Co.	3.66	0.09
International Business Machines Corp.	2.62	0.09
Morgan Stanley	3.54	0.06
Abbott Laboratories	2.60	0.05



Notes and Disclaimer: ©2005 Morningstar, Inc. All Rights Reserved. Unless otherwise noted, all data is as of most recent week end. Multi-year returns are annualized. NA: Not Available. Biggest Influence of Index Performance lists are calculated by multiplying stock returns for the week by their respective weights in the index as of the start of the week. The information, data, analyses and opinions contained herein (1) include the confidential and proprietary information of Morningstar, (2) may not be copied or distributed, (3) do not constitute investment advice offered by Morningstar, (4) are provided solely for informational purposes and therefore are not an offer to buy or sell a security, and (5) are not warranted to be correct, complete or accurate. Morningstar, shall not be held responsible for any trading decisions, damages or other losses resulting from, or related to, this information, data, analyses or opinions or their use. For more information visit us at http://indexes.momingstar.com/add/se33

