

Principia® News November 2012

**Learn About Morningstar Gamma**

When it comes to generating income, you may have heard of alpha or beta, but have you heard of gamma? Join David Blanchett, head of retirement research for Morningstar Investment Management, as he sheds light on this new concept, on how a “gamma-optimized” portfolio can generate 29% more income for retirees, and what this research means to you. The webinar is at 2 p.m. Central time on Nov. 28; sign up by going to “Online Training” in the Virtual Training Center on our Principia Customer Education and Training site ([principia.morningstar.com/Training](http://principia.morningstar.com/Training)).

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**Updates to Morningstar Security**

Morningstar is moving one of its data centers out of Chicago and setting up a backup data center in Chicago at about the same time. This will significantly improve our recovery time objective (our ability to recover systems) in case of a disaster. This move will provide geographic diversity for Morningstar’s data centers. We will provide a series of updates regarding the move, but it should have no impact on your Principia access unless you have experienced firewall issues while installing an update in the past. If you think you might be affected, reach out to our product support team at 312 424-4288 to get updated firewall information.

Best regards,



Brian Cullen  
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Morningstar, Inc.