

Principia® News April 2013

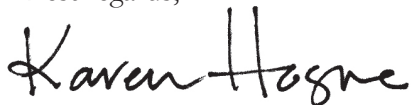
Updates to Principia

This month we added the ability to export saved search criteria from Principia to Excel; this allows you to archive your search parameters for reference and recordkeeping. In addition, with the May release, Morningstar will offer 33 mutually exclusive Category Overviews. Some Category Overviews maintain a 1:1 relationship between Category and Category Overview, while others are rolled up along key dimensions such as region, duration, and market cap. Category Overviews will be published semiannually, beginning in July 2013. If you want further information about any of these updates, contact our Product Support team at 312 424-4288.

Find Best-Fit Solutions From Morningstar

Our clients are asking for more-robust, web-based solutions, and Morningstar is committed to helping clients find the best fit. If Principia doesn't meet your needs, call us to get a tour of our offerings and see if Morningstar has a more timely and cost-effective solution that meets the demands of your practice. We have also added a web-based offering designed exclusively for Principia subscribers, the details of which will be communicated to each of you as your subscriptions come up for renewal. But you don't have to wait—call us at 800 698-5911 to find out more today.

Best regards,



Karen Hogue
Principia Product Manager
Morningstar, Inc.