

Principia® News March 2013

Don't Miss the Presentation and Education Updates for 2013

As mentioned last month, we have added a Dividend Investing presentation to Principia's Presentations and Education module. This presentation details the benefits of dividend investing, which could be especially important to yield-starved investors. The presentation covers historical performance and takes a look at the current yield landscape, while also examining income returns during economic downturns and periods of high inflation. Call 866 608-9571 to learn more or order today.

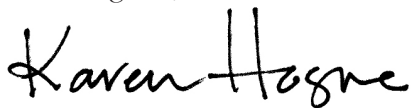
Export Lists to Workstation

In this month's update, you get the ability to export saved lists from Research Mode and import them into Morningstar's Advisor Workstation platform. As customers explore Morningstar's product universe, we will continue to explore ways to make it easier for you to move your data from your Principia subscription to other Morningstar products. If you have questions about exporting lists—or any other data portability questions—call our support team at 312 424-4288.

Get More From Morningstar

A growing number of our clients are asking for web-based solutions and more-robust tools to manage their businesses. Morningstar is committed to helping our clients find the best fit. If Principia isn't meeting your needs, call us to explore our offerings and see if Morningstar has a more timely and cost-effective solution that better suits your needs. In addition, we have added a web-based offering designed exclusively for Principia subscribers. We will send out details to each of you as your subscriptions come up for renewal. But you don't have to wait—call us at 800 698-5911 to find out more today.

Best regards,



Karen Hogue
Principia Product Manager