



22 West Washington Street
Chicago
Illinois 60602

Telephone: +1 800 735-0700

Principia® News

Principia Product Line Changes

As we updated you last year at renewal, we are in the process of migrating Morningstar Principia customers to Morningstar Advisor Workstation. Principia has served the needs of financial professionals since the early 1990s. However, it is built on older technology that is becoming increasingly difficult to update.

We are actively trying to get in touch with all of our customers. If you have not migrated from Principia yet, we would like to talk to you as soon as possible to help you understand your options moving forward. Please call us at 800 698-5911.

Thank you for your loyalty and business over the years. We are committed to helping you make this transition as easy as possible and find the best fit for your practice.

Best regards,

A handwritten signature in black ink that reads "Karen Hogue". The signature is written in a cursive, flowing style.

Karen Hogue
Principia Product Manager
Morningstar, Inc.