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Stocks
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- Morning Notes surface daily insights from Morningstar stock analysts addressing company-specific news and implications for investors.
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- Data pages on more than 9,000 stocks present key financial and historical information in a format that’s easy to read and share with clients.
- The market-beating Tortoise and Hare portfolios provide stock investing ideas for large, lower risk companies (the Tortoise) and faster-growing, higher risk/return companies (the Hare), all with sustainable competitive advantages.
- Stock Strategist articles give timely investing insights and highlight stocks and themes favored by our analysts and strategists.
- Industry Focus articles provide valuable industry overviews, discuss competitive dynamics, and highlight the companies we think are best positioned.
- Videos deliver valuable insights from our analysts on companies, industries, and market trends.
- Weekly Research Highlights surface our analysts’ current favorite stocks, address big-picture trends, and highlight significant ratings changes.
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Data on more than 21,000 funds provides ratings, current holdings, management information, and historical performance.

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Fund Spy reports take a look inside the fund industry and favorite fund families through the eyes of acknowledged fund experts.

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ETFs

Industry-leading analyst reports on more than 300 ETFs and ETNs address suitability, fundamentals, portfolio construction, fees, and alternative investment options in clear language. Includes Morningstar’s exclusive ETF Valuation Rating, which indicates whether an equity ETF is under-, fairly-, or over-valued based upon the Morningstar Fair Value Estimates for the underlying stocks. Also includes our ETF Uncertainty Rating, which addresses the riskiness of the underlying stock holdings for an equity ETF.

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IPOs

Timely reports provide Morningstar’s independent analysis and ratings on all IPOs that come to market in the U.S. during their first 12 months of trading.

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