

Morningstar Office™ Client Service Consultant Team

Client Service Consultant Territories by State

AK	Josh Johnson
AL	Kunaal Daryanani
AR	Kristen Carstensen
AZ	RJ D'Ancona
CA - Northern	RJ D'Ancona
CA - Southern	Kevin Tully
CO	Maryam Cowlas
CT	Kristen Carstensen
DC	Maryam Cowlas
DE	Cesar Alcacio
FL	Nico Caputo
GA	Kristen Carstensen
HI	Josh Johnson
IA	Josh Johnson
ID	Kevin Tully
IL	Jake Mesaritis

IN	Jake Mesaritis
International	Nico Caputo
KS	Wayne Colwell
KY	Wayne Colwell
LA	Kunaal Daryanani
MA	Elle Kuhta
MD	Maryam Cowlas
ME	Mara Crestani
MI	Josh Johnson
MN	Mara Crestani
MO	Wayne Colwell
MS	Kristen Carstensen
MT	Elle Kuhta
NC	Kunaal Daryanani
ND	Elle Kuhta
NE	Josh Johnson
NJ	Amy Neace
NH	Elle Kuhta
NM	Kevin Tully

NV	Kevin Tully
NY	Amy Neace
OH	Wayne Colwell
OK	Kunaal Daryanani
OR	Josh Johnson
PA	Cesar Alcacio
RI	Elle Kuhta
SC	Kristen Carstensen
SD	Elle Kuhta
TN	Kunaal Daryanani
TX	Jonathan Goetz
UT	Cesar Alcacio
VA	Maryam Cowlas
VT	Elle Kuhta
WA	Josh Johnson
WI	Mara Crestani
WV	Mara Crestani
WY	Elle Kuhta
CAMS	Natalie Newhall Smith

Contact Info for Client Service Consultants

Amy Neace	312 384 3973
Cesar Alcacio	312 696 6788
Elle Kuhta	312 696 6641
Jake Mesaritis	312 348 3141
Jonathan Goetz	312 244 7467
Josh Johnson	312 384 3921
Kevin Tully	312 696 6085
Kristen Carstensen	312 384 3732
Kunaal Daryanani	312 696 6206
Mara Crestani	312 384 5497
Maryam Cowlas	312 348 3166
Natalie Newhall Smith	301 533 2675
Nico Caputo	312 244 7178
RJ D'Ancona	312 384 5499
Wayne Colwell	301 533 2716

amy.neace@morningstar.com
cesar.alcacio@morningstar.com
elle.kuhta@morningstar.com
jake.mesaritis@morningstar.com
jonathan.goetz@morningstar.com
josh.johnson@morningstar.com
justin.andriusis@morningstar.com
kristen.carstensen@morningstar.com
kunaal.daryanani@morningstar.com
mara.crestani@morningstar.com
maryam.cowlas@morningstar.com
natalie.newhallSmith@morningstar.com
nico.caputo@morningstar.com
RJ.d'ancona@morningstar.com
wayne.colwell@morningstar.com